

RBO- Current Status & Future Prospects-THAILAND

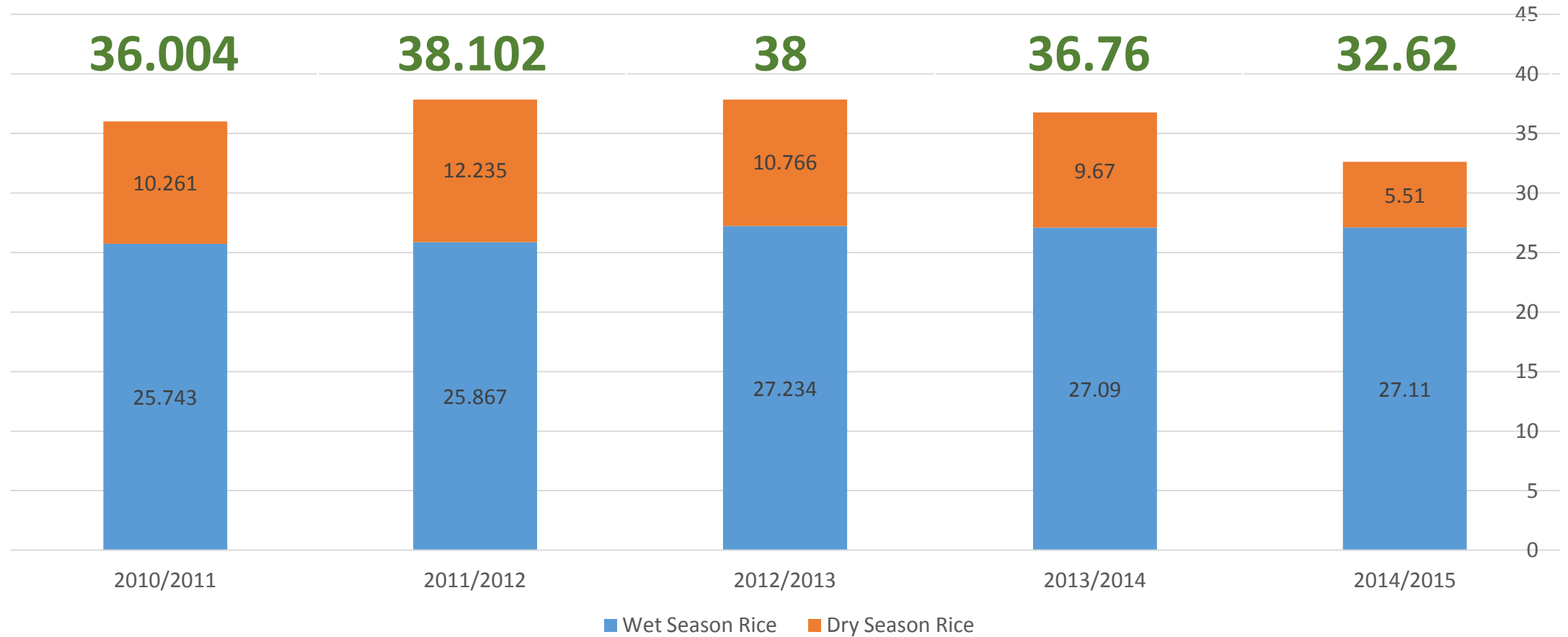
Prasert Setwipattanachai

Surin Bran Oil Co.,Ltd.

Thailand

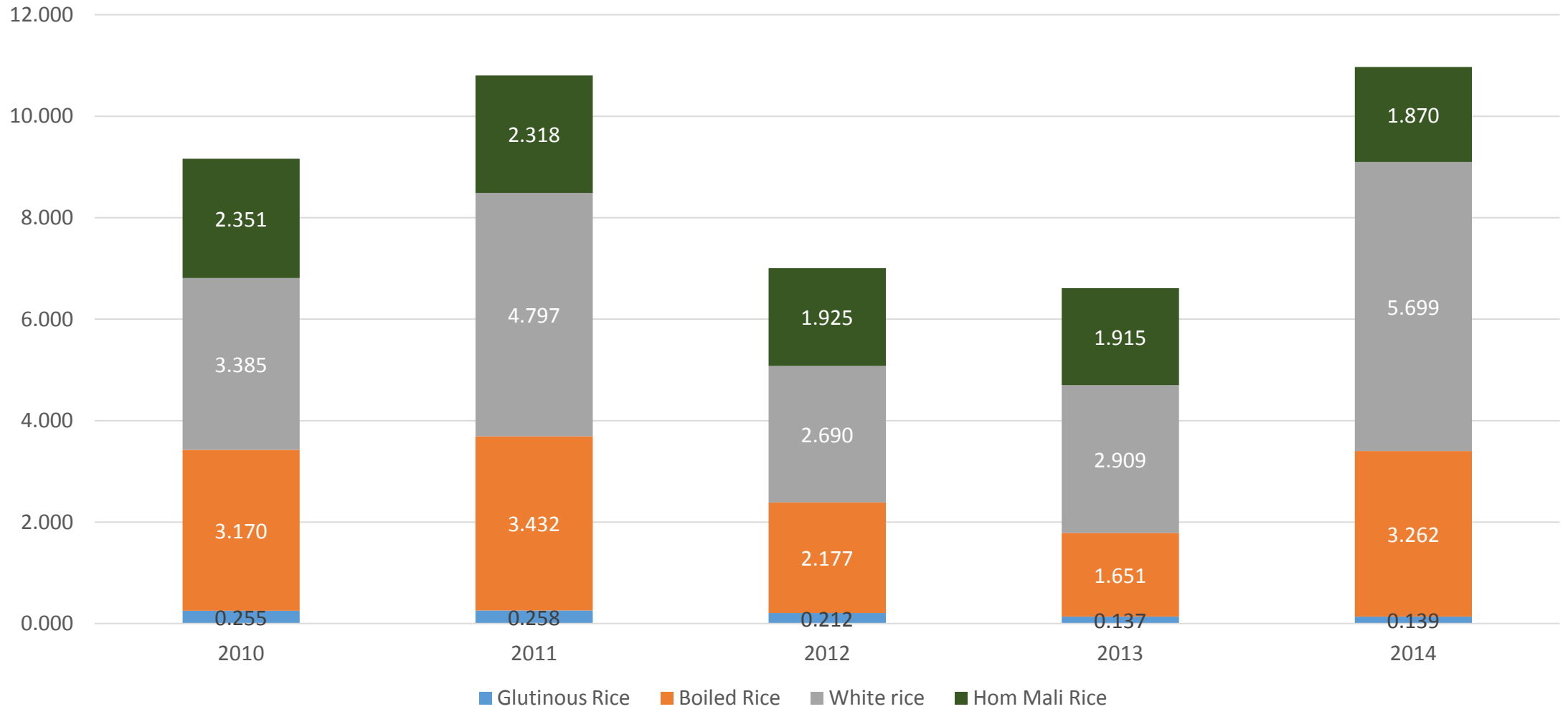
Paddy Production

Unit : MMT



Rice export

Unit : MMT



Rice bran processors in Thailand

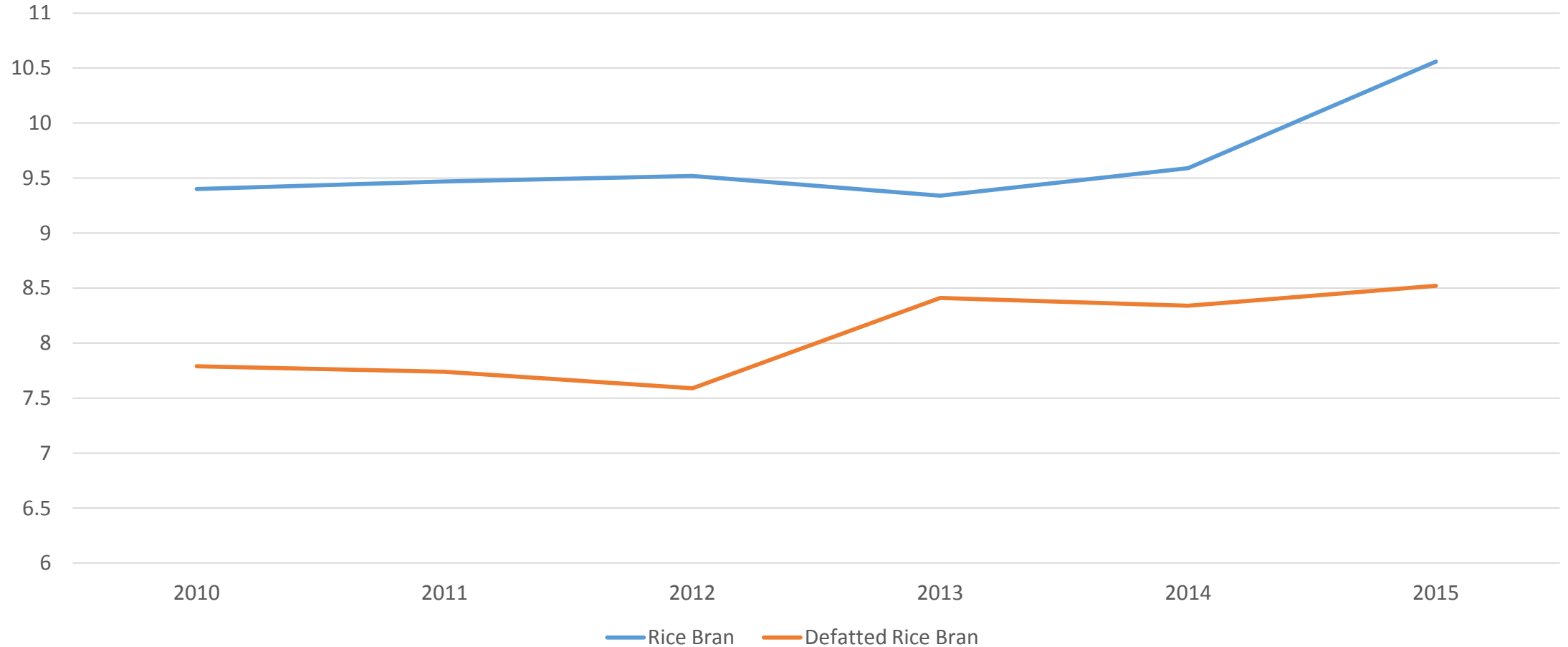
	SEP	Refinery
• CEO Agrifood	✓	✓
• Kaona Phokaphand	✓	
• Kasisuri	✓	✓
• SNB	✓	
• Siam Heart Oil	✓	
• Surin Bran Oil	✓	✓
• Thai Edible Oil	✓	✓
• Two More Big companies are coming		

Markets

	Domestic	Export
Defatted Rice Bran	✓	a little
Crude RBO	✓	✓
Refined RBO	✓	✓
Acid Oil	✓	

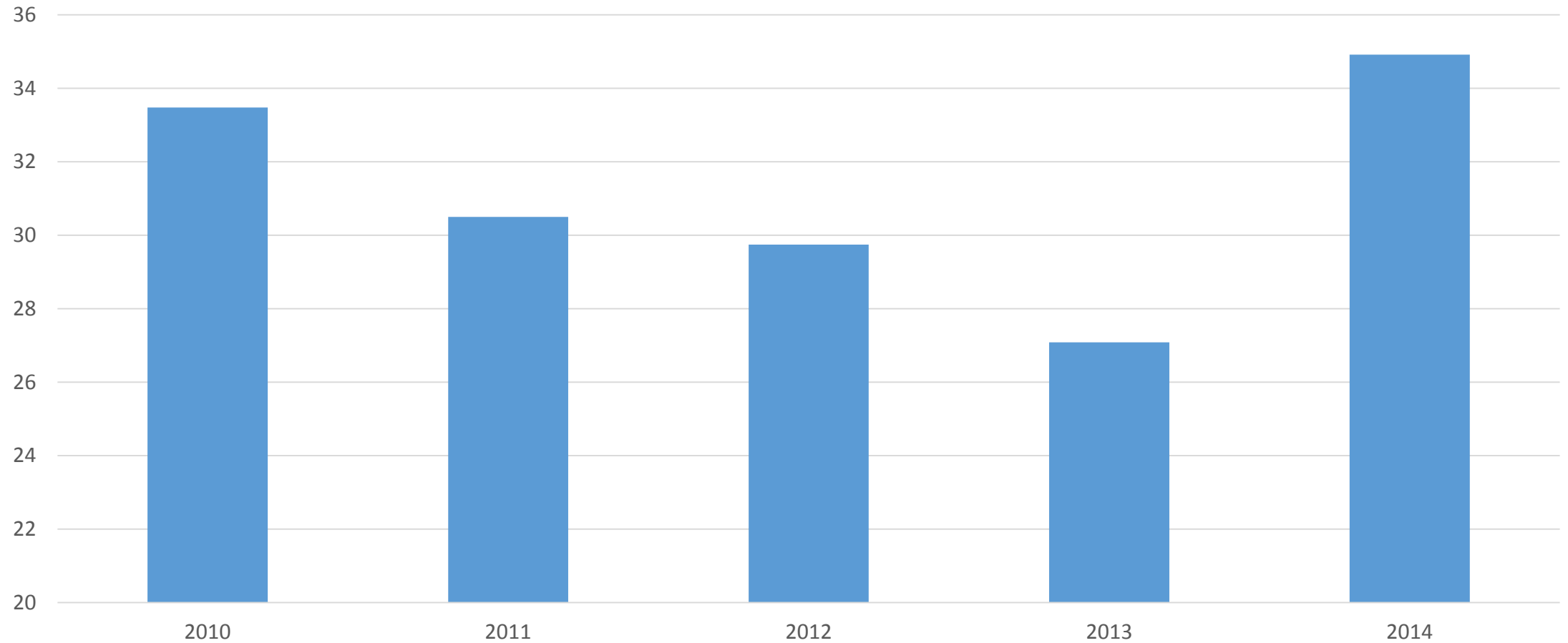
Prices : Rice Bran vs DRB

Baht/kg

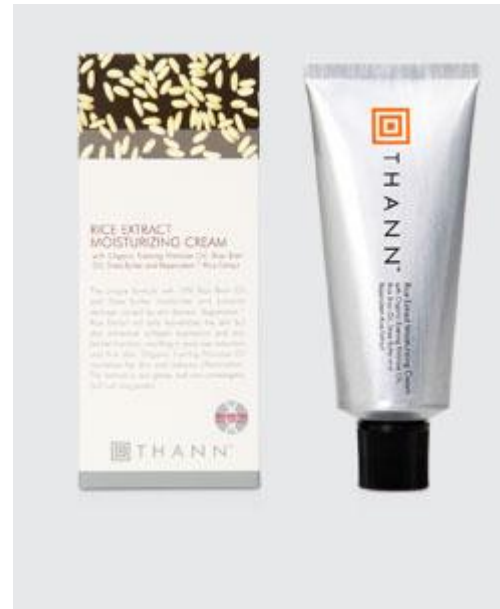


RBO Export

Unit 1000MT



Rice Bran Products



Threats and Opportunities

- Drought / El Nino
- Price gap between Rice bran and DRB is widen
- More competing in export market
- Currency exchange fluctuation
- Thai Government's rice policy